

S/O Quote default field mappings

Sage MAS S/O Quote Header Information

Sage Field	QuoteWerks Field	Notes
Header Details		
Order Type		Set to "Quote"
Order Number	Calculated (return to CustomText01)	Next Sage MAS S/O Order number available
Order Date	Doc Date	
A/R Division No	Calculated	From custom field or match on QW Company Name
Customer No	Calculated	From custom field or match on QW Company Name
Customer PO	Sold To PO Number	Maximum length of 15 characters
Expiry Date	Doc Due Date	
Tax Schedule	Calculated from Tax Rate field	
Terms Code	Calculated from Terms field	
Ship Via	Calculated from Ship Via field	
FOB	Calculated from FOB field	Maximum length of 15 characters
Confirm To	Bill To Contact	Maximum length of 30 characters
Email	Bill To Email	Maximum length of 50 characters
Fax No	Bill To Fax	Maximum length of 17 characters
Comment	Doc No	Configured in settings, maximum length of 30 characters
Salesperson Division No	Calculated from Sales Rep field	
Salesperson No	Calculated from Sales Rep field	
Address Details		
Bill To Name	Bill To Company	Maximum length of 30 characters
Bill To Address 1	Bill To Address 1	Maximum length of 30 characters
Bill To Address 2	Bill To Address 2	Maximum length of 30 characters
Bill To Address 3	Bill To Address 3	Maximum length of 30 characters
Bill To Zipcode	Bill To Postal Code	Maximum length of 10 characters
Bill To City	Bill To City	Maximum length of 20 characters
Bill To State Code	Bill To State	
Bill To Country Code	Calculated from Bill To Country field	
Ship To Name	Ship To Company	Maximum length of 30 characters
Ship To Address 1	Ship To Address 1	Maximum length of 30 characters
Ship To Address 2	Ship To Address 2	Maximum length of 30 characters
Ship To Address 3	Ship To Address 3	Maximum length of 30 characters
Ship To Zipcode	Ship To Postal Code	Maximum length of 10 characters
Ship To City	Ship To City	Maximum length of 20 characters
Ship To State Code	Ship To State	
Ship To Country Code	Calculated from Ship To Country field	From Ship To Country
Totals Details		
Discount Amount	Calculated	Sum of Discount – Charge Line Items on QW document
Discount Rate	Calculated	(Sum of Discount Line Items / Sub Total) * 100
Freight Amount	Shipping Amount	

Sage MAS S/O Quote Line Item Information

QuoteWerks Product / Service Line Types are created as normal lines in Sage MAS; QuoteWerks taxable Percent Credit and Percent Discount Line Types are summed into the Sage MAS document Discount Amount field; QuoteWerks non-taxable Percent Credit and Percent Discount Line Types are created using the Sage MAS Miscellaneous Item "/M" Product Code.

Sage Field	QuoteWerks Field	Notes
Item Code	Manufacturer Part Number	Configured in settings, maximum length of 15 characters
Description	Description	Configured in settings, maximum length of 30 characters
Comment	Description	Configured in settings, maximum length of 2048 characters
Quantity Order	Quantity Total	
Tax Class	Calculated from Tax Code field	If QW Tax Code = "Y" the set to "TX" else "TN"
Cost Overridden		Set to "Y"
Price Overridden		Set to "Y"
Discountable		Set to "Y"
Unit Cost	Unit Cost	
Unit Price	Unit Price	

Note: unless otherwise stated then the Sage MAS field will be left blank or with the Sage MAS default value.